

31 January 2017  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

## PLACEMENT

### SECTION 708A(5)(E) NOTICE ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

The Carajas Copper Company Limited (“the Company”) gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (“the Act”):

1) On 31 January 2017, the Company issued the following securities in the Company (refer Appendix 3B lodged 31 January 2017):

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>ASX Code:</b>	CJC
<b>Date of Issue:</b>	31 January 2017
<b>Number Issued:</b>	105,999,999
<b>Issue Price per Security</b>	\$0.003

2) the Company issued the Shares without disclosure to sophisticated investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is “excluded information” within the meaning of section 708A(7) of the Act.

Yours faithfully

**Kelly Moore**  
**Company Secretary**  
**The Carajas Copper Company Limited**