



THE CARAJAS COPPER COMPANY

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27 September 2016

Dear The Carajas Copper Company Limited Shareholder,

Second and Final Notice of Intention to Sell Shares of Less than a Marketable Parcel

The Carajas Copper Company Limited (**Carajas** or **Company**) refers to its notice dated 12 August 2016 to all shareholders holdings less than a marketable parcel of shares at the record date of 11 August 2016 in the Company.

In order to retain your holding you were asked to complete and return the Share Retention Form so that it was received by 26 September 2016 (**Closing Date**). This letter constitutes the second and final notice (**Notice**) to members that are still the registered holder of less than a marketable parcel who have not previously returned a Share Retention Form.

Under Clause 31.4 of the Company's Constitution, Carajas will allow 15 business days from the date of this Notice for you to provide written confirmation that you wish to retain your shares. If you do not respond to this Notice your shares will be sold as soon as is practicable and the Company will remit the proceeds from that sale to you by direct credit to an Australian Financial Institution.

Important information

Carajas reserves the right to vary, delay or terminate this sale facility by notice to the ASX.

Carajas is not bound to sell or buy back any or all of the shares that may be available for it to sell under this facility, and there is no guarantee that Carajas will be able to sell your shares or that it will buy them back. In addition, the sale proceeds may differ from the market value of your shares on the Record Date, depending on movements in the market price of the shares and on the Company appointed broker's ability to procure purchasers.

None of Carajas or any other person involved in the facility shall be liable for failure to sell the shares or at a particular price. The price of Carajas shares is subject to change and an up-to-date price can be obtained from the ASX website (www.asx.com.au) under the code "CJC".

Carajas does not make any recommendation or provide any advice to you regarding whether to sell your holding under this facility or retain your existing holding.

If you require advice as to whether to sell your shares, please consult your legal, financial or taxation adviser.

For further information, please contact the Company on +61 8 9200 3467 between the hours of 8.30am and 5.00pm WST Monday to Friday.

Yours faithfully

On behalf of the Board of The Carajas Copper Company Limited

Greg Wood
Chairman