

ASX Release

16 May 2016

THE CARAJAS COPPER COMPANY LIMITED ACN 076 390 451

Level 1 / 330 Churchill Avenue SUBIACO, WA Australia

Tel: +61 8 9200 3467

Contact:

Ms Paula Cowan

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Directors

Mr Mark Reilly – Non-Executive Chairman Mr Gregory Wood – Non-Executive Director Ms Paula Cowan – Non-Executive Director/Company Secretary

Issued Capital:

136.67 million Shares
90 million Performance
Shares
30 million Unlisted Options

ASX Symbol: CIC

FULLY UNDERWRITTEN RIGHTS ISSUE

The Company is pleased to announce that it has reached an agreement with CPS Capital Group Pty Ltd to underwrite a renounceable rights issue to existing shareholders on a 1.5 for 1 basis at an issue price of \$0.003 per share (approximately 204,999,921 shares) to raise \$614,999 before costs). This will allow the Company to meet current commitments and provide working capital to evaluate existing assets and potential new opportunities for the Company.

A prospectus setting out the details of the offer will be lodged with the Australian Securities and Investment Commission on or about Monday, 23 May 2016.

For further information please contact:

Paula Cowan Company Secretary